

Trust & Investment Commission
Meeting Notice and Agenda

When: Wednesday, November 17, 2021: 8:00 a.m. – 10:00 a.m.

Where: 2nd Floor Conference Room, Newport City Hall, 43 Broadway

This regularly scheduled meeting of the Trust & Investment Commission will be called to order at the time and place posted above.

Agenda Items:

1. Call to order – Patrick Sheerin
2. Review of proposed minutes of regularly scheduled meeting held on August 18, 2021 – Ron Becker (8:00 – 8:05)
3. Review of 3rd quarter 2021 performance and market outlook – Dahab (8:05 – 9:00)
4. Asset allocation discussion – All (9:00 - 9:30)
5. Real estate investment opportunities discussion - All (9:30-9:50)
6. Discuss agenda items for next regularly scheduled meeting - All (9:50-10:00)
7. Call for adjournment – Patrick Sheerin

Publicly posted at Newport City Hall and at RI Secretary of State website