City of Newport

Trust & Investment Commission
Meeting Notice and Agenda

When: Thursday, February 17, 2022: 8:00 a.m. – 10:00 a.m.

Where: Video conference meeting via Zoom; Link to Zoom and dial-in numbers are at the bottom of this agenda.

This regularly scheduled meeting of the Trust & Investment Commission will be called to order at the time and place posted above.

Agenda Items:

1. Call to order – Patrick Sheerin

2. Review of proposed minutes of regularly scheduled meeting held on November 17, 2021 and December 7, 2021 – Ron Becker (8:00 – 8:05)

3. Review of 4th quarter 2021 performance and market outlook – Dahab (8:05 – 9:00)

4. Asset allocation discussion – All (9:00 - 9:30)

5. Overview of Scholarship and Trusts - Alex Casagrande (9:30-9:50)

6. Discuss agenda items for next regularly scheduled meeting - All (9:50-10:00)

7. Call for adjournment – Patrick Sheerin

To Join Zoom Meeting:

Meeting ID: 848 5016 2873
Passcode: 1639

Meeting Link:
https://us02web.zoom.us/j/84850162873?pwd=RkhOd1l1S043Mk5KNkJnTkhMN3pBUT09

Telephone Access
888 788 0099 US Toll-free
833 548 0276 US Toll-free

Publicly posted at Newport City Hall and at RI Secretary of State website